CONFIDENTIAL BUYER PROFILE FOR INDIVIDUAL INVESTORS

Contact Information

Contact Name Office Phone		
Spouse's Name (if married)	Home Phone	
Mailing Address	Mobile Phone	
City State Zip	FAX	
E-mail	Web Site	
Investor Partners? Yes No	Partner Name(s)	
Note: For Investor Partnerships, each partner should subn	nit a profile.	
ckground Information (You may attach a current	t resume')	
Current employment (company & position)		
Other business experience		
Educational background		
Outside interests		
Have you ever owned a business? (if no, skip to next se	ction)	
What/when	Number of years owned	
Annual sales (\$) Profit (\$+/-) Employee	Disposition of business?	
Acquisition Information		
Why do you want to buy a business?		
Your timeframe to buy? How long have you looked?	Should we notify you about future listings?	
What type of business do you want to buy? (target industries, company size, NAICS codes, etc.)		
Geographic areas you are considering?	Are you willing to move?	
Your income needs: Per Month (\$) Per Year (\$) Cash you are willing to invest (\$)		

Financial Information (This information must be provided to obtain seller information. You may attach your own current financial statement.)

	Assets]	Liabilities
Cash in Banks	\$	Real Estate Mortgages	\$
U.S. Government Securities	\$	Home Improvement Loans	\$
Other Stocks, Bonds, & CD's	\$	Automobile Loans	\$
Loans & Notes Receivable	\$	Education Loans	\$
Cash Surrender Value of Life Insurance	\$	Credit Card Debt	\$
Value of Businesses Owned	\$	Taxes Payable (federal, state, or local)	\$
Real Estate	\$	Other Liabilities, Loans, & Notes (itemize)	\$
Retirement Plans	\$		
Automobiles (how many?)	\$		
Household Furnishings & Personal Effects	\$		
Other Assets (itemize)	\$	Total Liabilities	\$
Total Assets	\$	Net Worth	\$

Cash available for investment: \$	
List sources of cash/equity:	
Sources of income:	
Salary	\$
Dividends & Interest	\$
Bonus & Commissions	\$
Real Estate Income	\$
Other Income (itemize)	\$
Total Annual Income:	\$
If you may seek financing, how is your credit?	Excellent Good Fair Poor
Do you have any felo	ony convictions? Yes No
Printed Name:	
Signature:	
Data	
Date:	